

USER AGREEMENT

Tbilisi

July 27, 2025

1. General Provisions

1.1. The Platform provides the opportunity to acquire digital tokens backed by real mining equipment (hereinafter referred to as 'Tokens') in order to receive income from cryptocurrency mining.

1.2. Use of the Platform constitutes full acceptance of this Agreement.

1.3. All investments are accepted exclusively in USDT (BEP-20).

1.4. BTC may be used only for calculations (to determine profitability) and payouts.

1.5. Verification is carried out as necessary depending on the investment amount or legal requirements.

2. Registration and Access

2.1. To participate in the project, the User must register.

2.2. The Platform may deny access in case of violations or suspicious activity.

2.3. The User is responsible for the security of their account access.

3. Rights and Obligations of the Parties

3.1. The Platform undertakes to:

- Ensure the operation of the project, including equipment maintenance;
- Provide transparent reporting on accruals and mining;
- Comply with security and confidentiality measures.

3.2. The User undertakes to:

- Provide accurate data during registration;
- Not use the Platform for illegal purposes;
- Independently fulfill their tax obligations.

4. Investment and Profitability Terms

4.1. By acquiring Tokens, the User becomes a participant in the distribution of income from BTC mining performed using the equipment backing the tokens.

4.2. Profitability depends on the market price of BTC and the mining volume:

- If BTC price is at least 96,210 USD (with USD/RUB exchange rate at 80 ₺): profitability \geq 2% per month of the token purchase price;
- If BTC price is at least 116,325 USD: profitability \geq 3% per month;
- If BTC price is at least 136,440 USD: profitability \geq 4% per month.

⚠ If at any period the BTC price and/or USD exchange rate falls below the threshold corresponding to the selected profitability, payouts are temporarily suspended. However, once the market recovers and the BTC price and USD exchange rate return to the required levels, payouts will resume — and the Investor will be credited with all accumulated income for the previous periods when payments were suspended.

4.3. Payouts are made monthly in USDT (BEP-20) or BTC — depending on the Investor's choice in their personal account.

4.4. The minimum participation amount is 1 token.

The price of one token equals 1/25 of the average market value of one ASIC server, as determined by the Platform at the time of the pool launch.

4.5. Income payments start no earlier than 1–3 months after investment, due to:

- Equipment procurement;
- Logistics;
- Farm installation and configuration;
- System testing.

4.6. To receive income in BTC, the Investor must hold at least 100 tokens.

If holding fewer tokens, income is paid only in USDT (BEP-20).

4.7. Token buyback is possible by mutual agreement based on the nominal value of the token.

⚠ Buyback may not take place earlier than the end of the second financial year from the launch of the respective equipment pool.

5. Payments and Fees

- 5.1. Investments are accepted only in USDT (BEP-20).
- 5.2. Network fees are paid by the Investor.
- 5.3. The Platform is not responsible for errors in wallet addresses provided by the Investor.

6. Limitation of Liability

- 6.1. The Platform is not liable for BTC price fluctuations, force majeure, blockchain failures, legal changes, or other events affecting profitability.
- 6.2. The User acknowledges the risks associated with investing in cryptocurrency and mining.

7. Confidentiality

- 7.1. All personal data is processed in accordance with applicable law and is not disclosed to third parties without legal grounds.
- 7.2. The User agrees to the processing of their data for the purposes of Platform operations.

8. Force Majeure

- 8.1. The Platform is released from liability in the event of force majeure circumstances.

9. Dispute Resolution

- 9.1. All disputes are resolved through negotiations.
- 9.2. If resolution is not possible, disputes are subject to the jurisdiction of Georgian law.

10. Contact

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